

FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT (FOA)
Amol Minechem Limited
(Formerly known as Amol Dicalite Limited)

OFFER SCHEDULE	
OPENS ON	July 25, 2019
CLOSES ON	August 23, 2019

Date:

To,
Link Intime India Private Limited
(Unit: Amol Minechem Ltd. – Exit Offer)
C-101, 247 Park, L.B.S. Marg
Vikhroli (West), Mumbai 400 083

Dear Sir,

Subject: Exit Offer by way of Buy-back of up to 1,80,000 fully paid up equity Shares of Amol Minechem Limited (“AML”) (Formerly known as Amol Dicalite Limited) from Public Shareholders at a price of Rs. 475/- Equity Share (“Buy-back Price”), payable in cash.

I/We, refer to the 'Exit Offer' dated 22th July, 2019 for acquiring the Equity Shares held by me/us in Amol Minechem Limited.

I am /We are tendering Equity Shares at the offered price of Rs. 475/- per Equity Share and enclose the photocopy of the Delivery instruction in “off-market” mode duly acknowledged by my/our Depository participant (“DP”) in respect of my/our shares as detailed below:

DP Names	DPID	Client ID	Name of Beneficiary	No. of Shares

I/We have executed an off-market transaction for crediting the shares to the special depository account as per detailed below:

- via a delivery instruction from my account in NSDL
- via an inter-depository delivery instruction from account with CDSL

Depository Name	National Securities Depository Limited
Account Name	LIPL AMOL MINECHEM EXIT OFFER ESCROW DEMAT ACCOUNT
Depository Participant(“DP”) Name	Ventura Securities Ltd
DP ID number	IN303116
Beneficiary Account Number	12932687
ISIN	INE404C01012
Market	Off Market

Public shareholders should ensure that the equity shares are credited in the aforementioned account, prior to the closure of the tendering Period.

I/We note and understand that the shares would lie in the special depository account by the Offeror till the completion of the formalities relating to the Exit Offer as mentioned in the Exit Offer Letter. I/We also note and understand that the consideration will be paid only to that Shareholder who have validly tendered their shares in this exit offer, in accordance with the terms of the Exit Offer Letter.

Enclosure (Please tick as appropriate, if applicable)

- Photocopy or counterfoil of the delivery instruction in “off market” mode duly acknowledged by the Shareholders DP, in favour of the special depository account.
- Duly attested Power of Attorney. If any person apart from the shareholder, has signed the acceptance form or transfer deed(s).

Tear along this line

Acknowledgement Slip: Amol Minechem Limited – Exit Offer
(to be filled by the Equity Shareholder) (subject to verification)

DP ID		CLIENT ID	
Received from Mr./ Ms./ Mrs.			
Form of Acceptance-cum-Acknowledgement:			
Number of Equity Shares offered for Exit Offer (In Figures)		(In words)	

- Corporate authorization in case of companies along with Board Resolution and Specimen Signatures of Authorised Signatories.
- Duly attested Death Certificate and succession Certificate (in case of single shareholder) in case the original shareholder has expired.
- RBI or any other regulatory body approval required to tender Shares in the offer by NRIs and OCBs.
- Others (please specify):
 - I/ we confirm that the equity shares of AML, which are being tendered herewith by me/us under the offer, are free from liens, charges and encumbrances of any kind whatsoever. I/We are not debarred from dealing in shares.
 - I /we also note and understand that the Company will pay the purchase consideration only after verification of the documents and signatures.
 - I/We authorize the Company to the Exit Offer to send by speed Post/Registered Post or through electronic mode as may be applicable at my/our risk, crossed account payee cheques /demand draft /pay order or electronic transfer of funds, in full and final settlement of the amount due to me/us and /or other documents or papers or correspondence to the sole /first holder at the address mentioned above.
 - In case I/We tendered my shares in dematerialized form. I/We authorise the Company to the Exit Offer to use my details regarding my address and bank account details are obtained from my depository participants for the purpose of mailing the aforementioned instruments.
 - I/We authorize the Company to accept the shares so offered which it may decide to accept in consultation with registrar to the Exit Offer and in term of the Exit Offer letter and I/We further authorize the Company to credit shares in my account in respect of which the offer is not found valid /not accepted without specifying the reason thereof.
 - The Permanent Account No. (PAN) Allotted under the income Tax Act 1961 is as under.

	First/Sole Holder	Joint Holder 1	Joint Holder 2
PAN			

• **Bank Details**

So as to avoid fraudulent encashment in transit, the shareholder(s) should provide details of bank account of the first/sole shareholder and the consideration cheque or demand draft will be drawn accordingly. For shares that are tendered in demat form, the bank account details as obtained from the beneficiary position download to be provided by the depositories will be considered and the consideration payment will be issued with said bank particulars.

Please indicate the preferred mode of receiving the payment consideration.

(Please tick)

- Electronic Mode
- Physical Mode

Shareholders who opt for receiving consideration through DC/NEFT/RTGS/NECS are requested to enclose a photocopy of a cancelled cheque along with the form of Acceptance.

Particulars Required	Details
Bank Name	
Complete Address of the Bank	
Account Type(CA/SB/NRE/NRO/Others-Please Mention)	
Account Number	
9 Digit MICR Code	
IFSC Code (for RTGS/NEFT/NECS transfers)	

Yours faithfully,
Signed and Delivered.

Signed and Delivered	Full Name(s) of the Shareholder	Signature
First/Sole Holder		
Joint Holder 1		
Joint Holder 2		

Note: In case of joint holdings all must sign. In case of body corporate, the company seal should be affixed.

Place:

Date:

Tear along this line

ALL FUTURE CORRESPONDENCE IN CONNECTION WITH THIS EXIT OFFER, IF ANY, SHOULD BE ADDRESSED TO REGISTRAR TO THE BUYBACK AT THE FOLLOWING ADDRESS QUOTING YOUR CLIENT ID AND DP ID:

Investor Service Centre, Amol Minechem Limited – Exit Offer

Link Intime India Private Limited, C- 101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India

Tel: +91 22 4918 6200 | Fax: +91 22 4918 6195 |

Email: amolminechem.offer@linkintime.co.in

Contact Person: Mr. Sumeet Deshpande

SEBI Registration Number: INR000004058; CIN: U67190MH1999PTC118368